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FedEx Express Customer Support Trace 3875 Airways Boulevard Module H, 4th Floor Memphis, TN 38116 U.S. Mail: PO Box 727 Memphis, TN 38194-4643

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October 22,2008

Dear Customer:

The following is the proof-of-delivery for tracking number 862622098537.

Delivery Information:

Status:

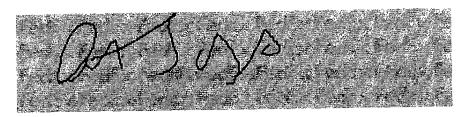
Delivered

Delivery date:

Oct 22, 2008 09:56

Signed for by: Service type: M.MARISOL LEHMAN

Priority Envelope



Shipping Information:

Tracking number:

862622098537

Ship date:

Oct 21, 2008

Recipient:

US

Shipper:

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Delivery date Oct 22, 2008 9:56 AM
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Date/Time
Oct 22, 2008

Oct 21, 2008

Activity

9:56 AM Delivered

8:40 AM On FedEx vehicle for delivery 8:08 AM At local FedEx facility 5:52 AM Arrived at FedEx location 3:43 AM Departed FedEx location 12:20 AM Arrived at FedEx location 10:15 PM Left FedEx origin facility 6:20 PM Picked up Location

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By selecting this check box and the Submit button, I agree to these <u>Terms and</u> Conditions

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10/13/09 14:08 FAX 316 266 5770

FCBW FINANCE

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October 17, 2008

By Courier:

Re:

Charmaine Williams
Lehman Brothers Special Financing Inc.
Capital Market Contracts – Legal
1271 Avenue of the Americas
43rd Floor
New York, NY 10020

Notice of Amounts Due to US AgBank, FCB from Lehman Brothers Special Financing Inc. Due to Early Termination

ISDA Master Agreement by and between Lehman Brothers Special Financing

Inc. ("Lehman") and US AgBank, FCB ("AgBank")

Ladies and Gentlemen:

Reference is made to the 1992 ISDA Master Agreement dated as of February 14, 2000 (as amended by the Amendment and Termination Agreement dated as of September 26, 2003, among Lehman, Lehman Brothers Holdings Inc., Western Farm Credit Bank and the Farm Credit Bank of Wichita), by and between Lehman and AgBank (the "Agreement"). Capitalized terms used in this letter and not otherwise defined have the meanings specified in the Agreement.

Pursuant to Section 6(a) of the Agreement, AgBank, FCB hereby notified you by our letter dated October 9, 2008 (received by you on October 10, 2008) that Lehman was in default under Sections 5(a)(vii)(2) and (4) of the Agreement as a result of the filing of a voluntary petition for bankruptcy relief by its Credit Support Provider, Lehman Brothers Holdings, Inc.

AgBank designated October 14, 2008 as the Early Termination Date for twenty-one remaining derivative contracts listed on the attached <u>Schedule 1</u> with Lehman Brothers Special Financing Inc. The Settlement Amount that is due to AgBank from the derivatives transactions on <u>Schedule 1</u> is \$ 10,380,591.56 which represents AgBank's claim against Lehman and its guarantor, Lehman Brothers Holdings, Inc., plus interest at the Default Rate from the termination date for each termination.

The Default Rate of interest is set forth in Part 1(c) of the Schedule to the Agreement: "Notwithstanding the provisions of Section 14 the "Default Rate" shall be at a rate equal

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to the USD-Federal Funds-H.15 Floating Rate Option plus 2%." Therefore, AgBank's claim will be the termination amounts due from each effective date plus interest at the rate of the Fed Funds Rate plus 2%.

Please review the attached <u>Schedule 1</u> which provides a deal by deal breakdown of the calculation of the net amount due to AgBank of \$ 10,380,591.56 resulting from the net amount due to AgBank on October 15, 2008 for the twenty-one remaining deals that, on that date, were subjected to the early termination provision in the ISDA. Also, please review the enclosed supporting data for how valuations were determined for each transaction.

Please let us know if you have any questions about the valuations or supporting data.

Very truly yours,

Craig A. Olsen

Vice President - Treasurer

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FCBW_FINANCE

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Schedule 1

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US AgBank Derivatives

As of October 14, 2008

Counterparty: Lehman Brothers

Caps			
Ref#	Count Ref#	Notional	Maturity
3-09	491770	50,000,000	4/21/09
4-09	491773	50,000,000	4/21/11
C8-09	2436849	25,000,000	3/18/13
C9-09	2529585	10,000,000	5/30/13
C10-09	2555334	15,000,000	6/16/09
C11-09	2557413	10,000,000	6/19/13
C12-09	2603498	50,000,000	7/26/14
C13-09	2625944	15,000,000	8/15/13
C14-09	2709727	50,000,000	10/20/10
C15-09	2755185	100,000,000	11/22/13
C16-09	3434072	30,000,000	10/24/14
C17-09	3481679	25,000,000	11/16/10
C18-09	3498987	20,000,000	12/27/10
C19-09	3673474	30,000,000	1/28/15
C20-09	3738870	100,000,000	4/3/15

Swaps Ref#	Count Ref#	Notional	Maturity
VIII-11	355519	25,000,000	6/30/09
IX-11	361030	25,000,000	7/23/09
1-09	407224	65,000,000	10/24/08
S22-09	2882996	10,000,000	12/18/16
S23-09	3132174	50,000,000	6/28/12
S24-09	3203126	25,000,000	7/27/12

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US AgBank

Lehman Brothers Derivative Valuation Interest Rate Caps

Caps	
Rate	
nterest	

Mid Avg	1,302.33 40.404.55	40,144,33	70,004.37	76,390.03	7,934,33	107,130.11	040,040.1.	34,424.30	050,010.70	820,023.33 873 915 06	86.204.67	148 253 33	710 495 87	73,505,67	0,4,366.31	7,429,706.45
WS	A 00 11 10 00	29,245.UU \$	4 00007/	4 90 00 cg	\$ 003.00 \$ 25.00 \$	A 100 00 00 00 00 00 00 00 00 00 00 00 00	A 00 00 00 00	4 00 F30 L	15,311.00 \$		00 00 00 00 00 00 00 00 00 00 00 00 00	4 42 760 00 &	14Z,/00.00 +	+ 000 CV CV	e 00.77 57.0	•Э
ВоА	\$ 4,500.00 \$		S. #290,000,00	S402.008.00 . S	\$ 5,200.00 \$	30.000 and	S. ff. 201 000 00		A 00 000 00 X				\$ 165,000.00 \$		5.34 <u>2</u> 0.000 00.3	
WB	ड इ.15	\$ 40,607.66	\$ 221,763.11	\$ 73,396.68	\$120 ORZ	\$ 100,648.34	\$ 1,006,783.33	\$ 33,101.70	\$ 20,470.34	\$ 913,817.05	\$ 650,078.18	8 77 44 4 M.S.	Silv. 134" 91 87" ft.	700,	\$3,161,722.70	
Citi	2.50	27/000 00	3 216,500.00	3 70,500.00	3,000.00	98,500.00	1,002,000.00	5 25,500.00	100 005 http://www.	881,500.00	5 647,500.00	\$ 80,000.00	137,000.00	\$ 680,000.00	\$3,155,500.00	
HSBC	\$ 100-000 8	74,521.00	266,990.00 \$	91,294.00	\$ 00.44.00	122,440.00	1,130,246.00	44,073.00 \$	32,855.00	1,057,171.00 \$	724,167.00	98,989.00		777,945.00	3,505,745.00	
Strike	7.5	7.5 \$	6.5	\$	5.5	6.5	9	9.25 \$	\$ ~	4 %	9 0	4.75 \$	4	9	5.5	
Maturity	4/21/09	4/21/11	3/18/13	5/30/13	6/16/09	6/19/13	7/26/14	8/15/13	10/20/10	11/22/13	10/24/14	11/16/10	12/27/10	1/28/15	4/3/15	
onal	00	8	8	8	00	8	8	8	8	8	00	8	8	000	000	
Notional	20,000,000	50,000,000	25,000,000	10,000,000	15,000,000	10,000,000	50,000,000	15,000,0	50,000,000	100,000,0	30,000,000	25,000,0	20,000,0	30,000,000	100,000,000	
Count Ref # Notic	491770 50,000,0	491773 50,000,0	2436849 25,000,0		•	2557413 10,000,0			2709727 50,000,0	`					_	

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US AgBank

Derivative Valuation Lehman Brothers Interest Rate Swaps

Mid Avg 112,324.83	91,508.96	316,907.20	(473,071.00)	\$ 2,573,877.39	329,337.72	€ 2 050 885 11
BoA MS		.) (9	• ••	69	+ 4
Cott	2		:53	2 K70 000 75 \$	227 484 58 8	•
WB	98,901.46 4	88,575,55	313,033.80 \$	0) 4 (45 5) 0 10 50 H 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	7,024,011.03 &	310,000,012
Ofti	4 000 000 4		9 10 000 967	(494,050.00)		A . 100 002 007
HSBC	IBOR \$ 129,175.52 ST	Sec. 2000 002 200	2.454.377.407.55	5.199 \$ (467,393.00) \$ (494,050.00)		**448.88 res
Pay Rate	1M LIBOR \$	_			_	1M LIBOR S
Rec Rate Pay				3M LIBOR		
Maturity	60/08/9	7/23/09	10/24/08	12/18/16	6/28/12	7127112
Notional	25,000,000	25,000,000	65,000,000	10,000,000	20'000'09	25,000,000
Count Ref #	355519	361030	407224	2882996	3132174	3203126
Ref#	VIII-11	X-11	60-1	S22-09	S23-09	S24-09

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US AgBank

Transaction Detail				
Type Ref # Counterparty Ref #	CAP 3-09 491770			
Trade Date	4/19/04			
Settlement Date	4/21/04			
Maturity Date	4/21/09			
Notional Amount	50,000,000			
Index	1M LIBOR			
Cap Strike	7.50%			

Bid Detail		
		 3id Amount
Highest	HSBC	\$ 5,000.00
Lowest	Morgan Stanley	\$ -
	Wachovia	\$ 5.15
	BoA	\$ 4,500.00
	Citi	\$ 2.50
Average		\$ 1,502.55

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US AgBank

Transaction Detail	
Type Ref # Counterparty Ref #	CAP 4-09 491773
Trade Date	4/19/04
Settlement Date	4/21/04
Maturity Date	4/21/11
Notional Amount	50,000,000
Index	1M LIBOR
Cap Strike	7.50%

Bid Detail			
			Bid Amount
Highest	ВоА	\$	80,000.00
Lowest	Citi	\$	27,000.00
	101 chanda	¢	40,607.66
	Wachovia HSBC	\$ \$	74,521.00
	Morgan Stanley	\$	29,245.00
Average		\$	48,124.55

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US AgBank

Transaction Detail	
Туре	CAP
Ref#	C8-09
Counterparty Ref #	2436849
Trade Date	3/14/06
Settlement Date	3/16/06
Maturity Date	3/18/13
Notional Amount	25,000,000
Index	1M LIBOR
Cap Strike	6.50%

Bid Detail		<u> </u>
·		Bid Amount
Highest	ВоА	\$ 290,000.00
Lowest	Morgan Stanley	\$ 72,463.00
	Wachovia	\$ 221,763.11
	HSBC Citi	\$ 266,990.00 \$ 216,500.00
Average		\$ 235,084.37
· ·		

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US AgBank

Transaction Detail	
Type Ref#	CAP C9-09 2529585
Counterparty Ref # Trade Date Settlement Date	5/25/06 5/30/06 5/30/13
Maturity Date Notional Amount Index Cap Strike	10,000,000 1M LIBOR 7.00%

Bid Detail			<u></u>
		:	Bid Amount
Highest	ВоА	\$	102,000.00
Lowest	Morgan Stanley	\$	65,607.00
	Wachovia	\$	73,396.68
	HSBC	\$	91,294.00
	Citi	\$	70,500.00
Average		\$	78,396.89

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US AgBank

Transaction Detail	
Type Ref # Counterparty Ref #	CAP C10-09 2555334
Trade Date	6/14/06
Settlement Date	6/16/06
Maturity Date	6/16/09
Notional Amount	15,000,000
Index	1M LIBOR
Cap Strike	5.50%

Bid Detail	<u></u>		
		!	Bid Amount
Highest	HSBC	\$	6,274.00
Lowest	Wachovia	\$	280.61
		_	
	Citi	\$	3,000.00
	BoA	\$	5,200.00
	Morgan Stanley	\$	603.00
Average		\$	2,934.33

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US AgBank

Transaction Detail	
Type Ref # Counterparty Ref #	CAP C11-09 2557413
Trade Date	6/15/06
Settlement Date	6/19/06
Maturity Date	6/19/13
Notional Amount	10,000,000
Index	1M LIBOR
Cap Strike	6.50%

Bid Detail		
		Bid Amount
Highest	ВоА	\$ 130,000.00
Lowest	Morgan Stanley	\$ 93,790.00
	10/i	¢ 100 649 34
	Wachovia HSBC	\$ 100,648.34 \$ 122,440.00
	Citi	\$ 98,500.00
Average		\$ 107,196.11

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US AgBank

Transaction Detail	
Туре	CAP
Ref #	C12-09
Counterparty Ref #	2603498
Trade Date	7/24/06
Settlement Date	7/26/06
Maturity Date	7/26/14
Notional Amount	50,000,000
Index	1M LIBOR
Cap Strike	6.00%

Bid Detail		
		Bid Amount
Highest	BoA	\$ 1,201,000.00
Lowest	Morgan Stanley	\$ 987,179.00
	Wachovia	\$ 1,006,783.33
	HSBC	\$ 1,130,246.00
	Citi	\$ 1,002,000.00
Average		\$ 1,046,343.11

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US AgBank

Transaction Detail	
Type Ref # Counterparty Ref #	CAP C13-09 2625944
Trade Date	8/11/06
Settlement Date	8/15/06
Maturity Date	8/15/13
Notional Amount	15,000,000
Index	1M LIBOR
Cap Strike	9.25%

Bid Detail			
		_	Bid Amount
Highest	ВоА	\$	64,000.00
Lowest	Morgan Stanley	\$	22,981.00
	Wachovia HSBC	\$ \$	33,101.70 44,073.00
	Citi	\$	25,500.00
Average		\$	34,224.90

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US AgBank

Transaction Detail	· · · · · · · · · · · · · · · · · · ·
Type Ref # Counterparty Ref #	CAP C14-09 2709727
Trade Date	10/18/06
Settlement Date	10/20/06
Maturity Date	10/20/10
Notional Amount	50,000,000
Index	1M LIBOR
Cap Strike	7.00%

Bid Detail		
		 Bid Amount
Highest	BoA	\$ 53,000.00
Lowest	Citi	\$ 11,500.00
	Wachovia	\$ 20,470.34
	HSBC	\$ 32,855.00
	Morgan Stanley	\$ 15,311.00
Average		\$ 22,878.78

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US AgBank

Transaction Detail	
Type Ref # Counterparty Ref #	CAP C15-09 2755185
Trade Date	11/20/06
Settlement Date	11/22/06
Maturity Date	11/22/13
Notional Amount	100,000,000
Index	1M LIBOR
Cap Strike	7.00%

Bid Detail		
		Bid Amount
Highest	ВоА	\$ 1,223,000.00
Lowest	Morgan Stanley	\$ 829,753.00
	Wachovia	\$ 913,817.05
	HSBC Citi	\$ 1,057,171.00 \$ 881,500.00
Average		\$ 950,829.35
Avelage		, 22 4,6 23.03

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US AgBank

Transaction Detail	
Type	CAP
Ref#	C16-09
Counterparty Ref #	3434072
Trade Date	10/22/07
Settlement Date	10/24/07
Maturity Date	10/24/14
Notional Amount	30,000,000
Index	1M LIBOR
Cap Strike	6.00%

Bid Detail		
· ·		Bid Amount
Highest	ВоА	\$ 780,000.00
Lowest	Morgan Stanley	\$ 639,530.00
	10/	¢ 650.079.19
	Wachovia HSBC	\$ 650,078.18 \$ 724,167.00
	Citi	\$ 647,500.00
Average		\$ 673,915.06

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US AgBank

Transaction Detail	
Type Ref # Counterparty Ref #	CAP C17-09 3481679
Trade Date	11/14/07
Settlement Date	11/16/07
Maturity Date	11/16/10
Notional Amount	25,000,000
Index	1M LIBOR
Cap Strike	4.75%

	Bid Amount
\$	112,000.00
via \$	77,444.79
\$	80,000.00
\$	98,989.00
Stanley \$	79,625.00
\$	86,204.67
	ria \$ \$ \$

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US AgBank

Transaction Detail	
Type Ref # Counterparty Ref #	CAP C18-09 3498987
Trade Date	11/26/07
Settlement Date	12/27/07
Maturity Date	12/27/10
Notional Amount	20,000,000
Index	1M LIBOR
Cap Strike	4.00%

Bid Detail	<u> </u>	
		Bid Amount
Highest	HSBC	\$ 172,849.00
Lowest	Wachovia	\$ 134,918.77
		•
	Citi	\$ 137,000.00
	ВоА	\$ 165,000.00
	Morgan Stanley	\$ 142,760.00
Average		\$ 148,253.33

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US AgBank

Transaction Detail	
Type	CAP
Ref #	C19-09
Counterparty Ref #	3673474
Trade Date	2/26/08
Settlement Date	2/28/08
Maturity Date	1/28/15
Notional Amount	30,000,000
Index	1M LIBOR
Cap Strike	6.00%

Bid Detail		
		Bid Amount
Highest	ВоА	\$ 830,000.00
Lowest	Morgan Stanley	\$ 362,171.00
	Wachovia HSBC Citi	\$ 700,542.62 \$ 777,945.00 \$ 680,000.00
Average		\$ 719,495.87

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Transaction Detail	
Type Ref # Counterparty Ref #	CAP C20-09 3738870
Trade Date Settlement Date Maturity Date	3/27/08 3/31/08 4/3/15
Notional Amount Index Cap Strike	100,000,000 1M LIBOR 5.50%

Bid Detail		
		Bid Amount
Highest	ВоА	\$ 3,620,000.00
Lowest	Morgan Stanley	\$ 1,873,122.00
•	Wachovia	\$ 3,161,722.70
	HSBC	\$ 3,505,745.00
	Citi	\$ 3,155,500.00
Average		\$ 3,274,322.57

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Transaction Detail	
Туре	SWAP VIII-11
Ref # Counterparty Ref #	355519
Trade Date Settlement Date	6/9/03 6/30/03
Maturity Date	6/30/09
Notional Amount	25,000,000 1M LIBOR
Pay Rate Receive Rate	3.020%

		 Bid Amount		Acc Interest		Total
Highest	ВоА	\$ 140,000.00	\$	37,846.52	\$	177,846.52
Lowest	Citi	\$ 36,153.48	\$	37,846.52	\$	74,000.00
			_		۵	400 475 50
	HSBC	\$ 91,329.00	\$	37,846.52	\$	129,175.52
	Wachovia	\$ 61,114.94	\$	37,846.52	\$	98,961.46
	Morgan Stanley	\$ 70,991.00	\$	37,846.52	\$	108,837.52
Average		\$ 74,478.31	\$	37,846.52	\$	112,324.83

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US AgBank

Lehman Brothers Derivative Valuation

Transaction Detail	
Type	SWAP
Ref#	IX-11
Counterparty Ref #	361030
Trade Date	6/24/03
Settlement Date	7/23/03
Maturity Date	7/23/09
Notional Amount	25,000,000
Pay Rate	3M LIBOR
Receive Rate	3.100%

Bid Detail

		 Bid Amount	 Acc Interest	Total
Highest	Citi	\$ 69,220.35	\$ 27,779.65	\$ 97,000.00
Lowest	HSBC	\$ 47,787.00	\$ 27,779.65	\$ 75,566.65
	Morgan Stanley	\$ 65,391.00	\$ 27,779.65	\$ 93,170.65
	BoA	\$ 65,000.00	\$ 27,779.65	\$ 92,779.65
	Wachovia	\$ 60,796.91	\$ 27,779.65	\$ 88,576.56
Average		\$ 63,729.30	\$ 27,779.65	\$ 91,508.96

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US AgBank

Lehman Brothers **Derivative Valuation**

Transaction Detail	
Type	SWAP
Ref #	I-09
Counterparty Ref #	407224
Trade Date	10/17/03
Settlement Date	10/24/03
Maturity Date	10/24/08
Notional Amount	65,000,000
Pay Rate	3M LIBOR
Receive Rate	3.664%

Bid Detail

		 Bid Amount	_	Acc Interest	 Total
Highest	HSBC	\$ 159,248.00	\$	295,129.40	\$ 454,377.40
Lowest	Citi	\$ 870.60	\$	295,129.40	\$ 296,000.00
	Morgan Stanley	\$ 17,429.00	\$	295,129.40	\$ 312,558.40
	BoA	\$ 30,000.00	\$	295,129.40	\$ 325,129.40
	Wachovia	\$ 17,904.40	\$	295,129.40	\$ 313,033.80
Average		\$ 21,777.80	\$	295,129.40	\$ 316,907.20

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Transaction Detail	
Type	SWAP
Ref #	S22-09
Counterparty Ref #	2882996
Trade Date	2/15/07
Settlement Date	12/18/08
Maturity Date	12/18/16
Notional Amount	10,000,000
Pay Rate	5.199%
Receive Rate	3M LIBOR

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Bid Detail	<u> </u>	Bid Amount	Acc Interest	Total
Highest	Wachovia	\$ (457,570.35)	. \$	(457,570.35)
Lowest	ВоА	\$ (3,050,000.00)	\$	(3,050,000.00)
·	HSBC Morgan Stanley	\$ (467,393.00) \$ (457,770.00) \$ (461,500.00)	\$ \$ \$	(467,393.00) (457,770.00) (494,050.00)
Average	Citi	\$ (461,500.00) \$ (462,221.00)	\$	(473,071.00)

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Transaction Detail	<u></u>
Type	SWAP
Ref#	S23-09
Counterparty Ref #	3132174
Trade Date	6/20/07
Settlement Date	6/28/07
Maturity Date	6/28/12
Notional Amount	50,000,000
Pay Rate	1M LIBOR
Receive Rate	5.550%

Bid	Detail

Bid Detail		Bid Amount	Acc Interest	Total
Highest	HSBC .	\$ 2,421,000.00	\$ 460,090.75 \$	2,881,090.75
Lowest	Citi	\$ 2,045,409.25	\$ 460,090.75 \$	2,505,500.00
		¢ 2.440.000.00	\$ 460,090.75 \$	2,570,090.75
	BoA Wachovia	Ψ 2,,		2,524,011.69
	Morgan Stanley		\$ 460,090.75 \$	2,627,529.75
Average		\$ 2,113,786.65	\$ 460,090.75 \$	2,573,877.39

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Transaction Detail	
Type	SWAP
Ref #	S24-09
Counterparty Ref #	3203126
Trade Date	7/19/07
Settlement Date	7/27/07
Maturity Date	7/27/12
Notional Amount	25,000,000
Pay Rate	1M LIBOR
Receive Rate	5.650%

Ri	d	Detail	

Bid Detail			Bid Amount	 Acc Interest	 Total
Highest	HSBC	\$	276,400.00	\$ 172,481.58	\$ 448,881.58
Lowest	Citi	\$	94,018.42	\$ 172,481.58	\$ 266,500.00
	BoA Morgan Stanley Wachovia	\$ \$ \$	165,000.00 167,382.00 138,186.43	\$ 172,481.58 172,481.58 172,481.58	337,481.58 339,863.58 310,668.01
Average		-\$	156,856.14	\$ 172,481.58	\$ 329,337.72